

NOTICE TO INVESTORS

Issue of Up to 5,000 Credit Linked Certificates linked to Intesa Sanpaolo S.p.A., due December 2026 (ISIN: XS0461520347) (the "**Securities**")

Terms not defined in this notice shall have the meaning ascribed to them in the Final Terms dated 7 December 2023 for the Securities.

Notice is given to investors in the Securities that the Final Terms will be updated to reflect that the Securities should be read in conjunction with the Securities Note dated 8 January 2024 save in respect of the Product Conditions and Form of Final Terms which are extracted from the Securities Note dated 6 January 2023 (and the supplements thereto dated 3 August 2023 and 3 November 2023) which remain the same as those notified to investors during the Offer Period for Securities.

Pursuant to the update to the Final Terms, the Issuer hereby notifies investors that they have the right to withdraw their subscription for the Securities, in accordance with Article 8(11) of the Prospectus Regulation, exercisable within two working days following the date of this notice. The final date on which investors may exercise such right to withdraw is 10th January 2024.

Investors may contact the Issuer or Distributor of the Securities in order to express their right to withdraw their subscription for the Securities.

8th January 2024